

PLAINS ACQUISITION CORPORATION
PO Box 62005
Houston, TX 77205

May 2, 2022

Dear Fellow Shareholder,

We have some exciting news – We are now listed on the OTC – Stock Exchange. We have hired Michael Acampora, a community bank professional and registered market maker, with DA Davidson. If you are interested in buying or selling PAC stock, please contact Michael Acampora.

His contact information is as follows:

MICHAEL ACAMPORA

Senior Vice President | Community Bank Professional

Community Bank Group

904.456.6153 | 888.877.6807 | cell: 904.210.9960

D.A. Davidson & Co.

121 W. Forsyth Street

Suite 820

Jacksonville, FL 32202

macampora@dadco.com

This is a big step toward creating an active trading market for PAC stock. Our management team along with our board of directors tirelessly strives to find ways to add value for you, our shareholder. This is an exciting time in the history of PAC, and it would not be possible without the continued support of our shareholders. We thank you for putting your trust in us.

Sincerely,



Milan B. Saunders

Chairman & CEO

Plains Acquisition Corporation